

TOWN OF GOFFSTOWN

ADJUSTED ELDERLY EXEMPTION WORKSHEET/APPLICATION

FILING DEADLINE IS APRIL 15TH PRIOR TO 1ST BILLING CYCLE

This worksheet is designed as a tool to be used in determining if you are qualified for the **ADJUSTED ELDERLY EXEMPTION** under RSA 72:39-a.

NAME (Please Print): _____

PRIMARY PLACE OF RESIDENCE: _____

INCOME

Wages/Social Security/Pensions/Annuity Distributions/Dividends/Interest/Other

INCOME SOURCE:

	name	name
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
TOTAL INCOME		\$ _____

(Verification of all income must be submitted including a copy of the most recent Social Security Statement of Benefits and if working, a copy of your most recent W2)

If you have filed any of the following for the latest reporting period, please attach a copy of each report filed to this application:

- | | <u>YES</u> | <u>NO</u> |
|---|-------------------|------------------|
| 1. A Federal Income Tax Return | _____ | _____ |
| 2. A New Hampshire Business Profits Tax Return | _____ | _____ |
| 3. An Inventory form in any city or town in the State of NH | _____ | _____ |

If you hold a life estate in the property or your property is owned by a trust, you must also submit a completed form PA33 (Statement of Qualification) **and** submit a copy of the Declaration of Trust, including a list of beneficiaries **or** a completed Certification of Trust per RSA 564-B: 10-1013.

ASSETS:

BANK ACCOUNTS:

Savings:	\$ _____	\$ _____
Checking:	\$ _____	\$ _____

Total Bank Accounts (as of application date) **\$ _____**
(Copy of last statement(s) must be submitted)

INVESTMENTS:(CURRENT MARKET VALUE) [Excess Home Site/CD's/IRA's/Stocks/Bonds/Annuities/Other]

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
*Excess Home Site	\$ _____

Total Investments **\$ _____**
(Copy of most recent statement must be submitted)

*If your home site is on land in excess of the area required by present zoning, you must list the value of the excess; i.e., if you live on a 50 acre home site and zoning requires you to have 5 acres, you must include in "EXCESS HOMESITE" the market value of the remaining 45 acres.

PERSONAL PROPERTY: (CURRENT MARKET VALUE)

Motor Vehicles/Recreational vehicles:

year _____	make _____	model _____	approx value	\$ _____
year _____	make _____	model _____	approx value	\$ _____
year _____	make _____	model _____	approx value	\$ _____

**Jewelry _____ \$ _____

**Objects of Art _____ \$ _____

Other _____ \$ _____

Total Personal Property **\$ _____**
(Copy of vehicle registration must be submitted)
(**Copy of insurance certificate or appraisal (if available) must be submitted)

GRAND TOTAL ASSETS **\$ _____**

I certify under the penalty of perjury, the information I have provided here is true and complete to the best of my knowledge.

Name: _____ Date: _____
Signature (BLACK INK ONLY)

Name: _____ Date: _____
Signature (BLACK INK ONLY)

Mailing Address: _____

Telephone Number: _____

Map: _____ Lot: _____